

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JANUARY 25, 2008
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 1-7	1-13	\$19,177,759 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 12-19	14-17	\$2,448,000 =====	=====
PUBLIC ACT #136, 2006 AS AMENDED SEC. 4-9	18	=====	\$4,055,000 =====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SEC. 1-7	19-21	\$5,585,000 =====	=====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SEC. 12-19	22	\$200,000 =====	=====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SEC. 20-26	23-28	\$4,962,741 =====	=====
PUBLIC ACT #4, 2005 JUNE SPECIAL SESSION AS AMENDED SEC. 27-38	29	=====	\$50,000,000 =====
PUBLIC ACT #5, 2005 JUNE SPECIAL SESSION AS AMENDED SEC. 17	30	\$10,000,000 =====	=====
SPECIAL ACT #2, 2004 MAY SPECIAL SESSION AS AMENDED SEC. 1-7	31-32	\$5,922,660 =====	=====

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JANUARY 25, 2008
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SPECIAL ACT #2, 2004 MAY SPECIAL SESSION AS AMENDED SEC. 12-19	33	\$1,250,000 =====	=====
SECTION 10-287d CONNECTICUT GENERAL STATUTES	34	\$307,000,000 =====	=====
SECTION 10-292k CONNECTICUT GENERAL STATUTES	35	\$9,715,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SEC. 20-26	36	\$88,147 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SEC. 33	37	\$4,500,000 =====	=====
PUBLIC ACT #584, 1987 AS AMENDED SEC. 11-14	38	\$15,000,000 =====	=====
PUBLIC ACT #420, 1986 AS AMENDED SEC. 1-10	39	=====	\$410,200 =====
PUBLIC ACT #420, 1986 AS AMENDED SEC. 1-10	40	\$30,000,000 =====	\$79,000,000 =====
PUBLIC ACT #607, 1979 AS AMENDED SEC. 21	41	\$3,580,000 =====	=====
STATE TREASURER CLEAN WATER FUND REVENUE BOND SALE	42	=====	\$450,000,000 =====

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JANUARY 25, 2008
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #186, 2007 TEACHER'S RETIREMENT FUND PENSION OBLIGATION BOND SALE	43	=====	\$2,000,000,000 =====
STATE TREASURER GENERAL OBLIGATION BOND SALE	44	=====	\$635,000,000 =====
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	45	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JANUARY 25, 2008
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SEC. 1-7

ITEM NO. 1

DEPARTMENT OF REVENUE SERVICES

DEVELOPMENT AND IMPLEMENTATION OF AN INTEGRATED TAX ADMINISTRATION SYSTEM

REQUESTED: An Allocation and Bond Authorization(to agency) \$2,950,000

FROM: Sec. 2(c) Acct. No. 17071-DRS16000-43320

Total Earmarking	\$2,950,000
Previous Allocations	-0-
Balance Unallocated	<u>\$2,950,000</u>

REASON FOR REQUEST:

These funds are requested to finance costs associated with completing implementation of the Integrated Tax Administration System (ITAS).

ITAS provides integrated applications that support all of the Department of Revenue Services tax administration activities, provides operational efficiencies and enhanced decision-making capabilities.

Funds are requested as follows:

Total Project Cost	\$73,300,000
Less: Previous Funding, S.A. 03-2 Sec. 9(a)	20,100,000
Previous Funding, S.A. 03-2 Sec. 2(a)	20,100,000
Previous Funding, S.A. 95-20 Sec. 2(a)(2)	850,000
Previous Funding, S.A. 95-20 Sec. 22(a)(2)	18,000,000
Previous Funding, S.A. 05-1 Sec. 2(c)	<u>11,300,000</u>
Total, This Request	<u>\$ 2,950,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SEC. 1-7

ITEM NO. 2

DEPARTMENT OF INFORMATION TECHNOLOGY

DEVELOPMENT AND IMPLEMENTATION OF THE CONNECTICUT EDUCATION NETWORK

REQUESTED: An Allocation and Bond Authorization(to agency) \$4,100,000

FROM: Sec. 2(e)(1) Acct. No. 17071-ITD25000-43322

Total Earmarking	\$4,100,000
Previous Allocations	-0-
Balance Unallocated	<u>\$4,100,000</u>

REASON FOR REQUEST:

These funds are required to sustain momentum in the final year of a 5-year program to implement the Connecticut Education Network (CEN). These funds will complete coverage of the CEN for connections to approximately 160 school districts and 40 higher education institutions. A portion of the requested funds will be combined with anticipated federal funds under the Universal Service Fund ERATE program.

Funds are requested as follows:

Total Estimated Cost	\$38,400,000
Less: Previous Funding, S.A. 01-1 Sec. 8(a)	4,500,000
Previous Funding, S.A. 02-1 Sec. 2(b)(2)	10,000,000
Previous Funding, S.A. 04-2 Sec. 2(c)	10,000,000
Previous Funding, S.A. 05-1 Sec. 2(e)	5,000,000
Previous Funding, S.A. 05-1 Sec. 21(c)	<u>4,800,000</u>
Total, This Request	<u>\$ 4,100,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 1-7

ITEM NO. 4

DEPARTMENT OF ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR,
EROSION DAMAGE REPAIRS AND MUNICIPAL DAM REPAIRS

REQUESTED: An Allocation and Bond Authorization (to agency) \$500,000

FROM: Sec. 2 (l)(3) Acct. No. 17071-DEP43000-43345

Total Earmarking	\$7,500,000
Previous Allocations	- 0 -
Balance Unallocated	<u>\$7,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance various flood control projects as detailed below.

A. These funds are requested to finance the state's 25% non-federal match against a 75% Federal Natural Resources Conservation Service (NRCS) match to undertake emergency watershed projects which occur after flooding events. With the funding in place, the DEP can match the Federal funds with the required 25% non-federal share and the emergency repairs can begin immediately to protect infrastructure and stabilize riverine corridors on sites damaged during flood events.

Funds are requested as follows:

Emergency watershed improvements	<u>\$300,000</u>
----------------------------------	------------------

B. These funds are requested to finance the state's share of Phase I of the Torrington Levee repair based on the cost sharing ratio set by Section 25-71 of the Connecticut General Statutes. In November 2006, the United States Army Corps of Engineers notified the town that the levee protection of their community did not meet applicable standards.

Phase I work will include the clearing of vegetation, treatment of stumps less than 4" diameter and the removal of stumps and root balls for trees greater than 4" diameter around drainage outfalls and floodwalls. This work is necessary to allow adequate access for the inspection of the drainage outfalls and floodwalls. The inspection will detail what renovations or improvements are cost effective and should be conducted on the levee in Phase II.

Funds are requested as follows:

Renovations/improvements	<u>\$200,000</u>
--------------------------	------------------

Grand Total, This Request	<u>\$500,000</u>
---------------------------	------------------

PUBLIC ACT #7, 2007
 JUNE SPECIAL SESSION
 SECTION 1-7

ITEM NO. 5

CONNECTICUT STATE UNIVERSITY SYSTEM

NEW AND REPLACEMENT INSTRUCTION, RESEARCH , LABORATORY AND PHYSICAL PLANT AND ADMINISTRATIVE EQUIPMENT

REQUESTED: An Allocation and Bond Authorization(to agency) \$4,000,000
 FROM: Sec. 2(t)(1)(A) Acct. No. 17071-CSU83000-43367

Total Earmarking	\$8,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$8,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the purchase of new and replacement equipment for the Connecticut State University System.

Funds are requested as follows:

<u>Campus/Location</u>	<u>Estimated Costs</u>
Central Connecticut State University	\$1,095,800
Southern Connecticut State University	1,095,800
Eastern Connecticut State University	695,800
Western Connecticut State University	695,800
System Office	<u>416,800</u>
Total, This Request	<u>\$4,000,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SEC. 1-7

ITEM NO. 6

CONNECTICUT STATE UNIVERSITY SYSTEM

ALL UNIVERSITIES

ALTERATIONS, REPAIRS AND IMPROVEMENTS TO AUXILIARY SERVICES BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$1,000,000

FROM: Sec. 2(t)(1)(B) Acct. No. 17071-CSU83000-43368
Project No. BI-RS-1000

Total Earmarking	\$6,346,000
Previous Allocations	<u>639,896</u>
Balance Unallocated	<u>\$5,706,104</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements to auxiliary services buildings at Southern Connecticut State University in New Haven and Hamden as detailed below.

Funds are requested as follows:

	<u>This Request</u>
Upgrade Mechanical Systems	\$ 200,000
Upgrade Electrical Systems	200,000
Landscape Improvements	100,000
Replace Floor Coverings	200,000
Replace Dormitory Room Entrance Door Locksets	200,000
Emergency/Minor Capital Projects - As Needed	<u>100,000</u>
Total, This Request	<u>\$1,000,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 1-7

ITEM NO. 7

CONNECTICUT STATE UNIVERSITY SYSTEM

ALL UNIVERSITIES

ALTERATIONS, REPAIRS AND IMPROVEMENTS TO AUXILIARY SERVICES BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$1,337,804

FROM: Sec. 2(t)(1)(B) Acct. No. 17071-CSU38000-43368
Project No. CF-RC-350

Total Earmarking	\$6,346,000
Previous Allocations	<u>639,896</u>
Balance Unallocated	<u>\$5,706,104</u>

REASON FOR REQUEST:

These funds are requested to finance the design of renovations to Carroll Hall at Central Connecticut State University in New Britain.

This project consists of a comprehensive exterior and interior renovation of a 55,209 square foot residence facility.

Funds are requested as follows:

		<u>This Request</u>
Construction (EST)	\$ 8,833,280	
Contingency	883,328	
Architect/Engineer's Fee	887,805	\$ 887,805
Third Party Review	25,000	25,000
Testing and Inspections	69,166	
Equipment	1,020,328	
Telecommunications	638,500	
Construction Administrator	441,664	88,333
Relocation	100,000	
Commissioning	132,499	44,166
DPW Fee	<u>584,500</u>	<u>292,500</u>
Total	<u>\$13,616,070</u>	<u>\$1,337,804</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SEC. 1-7

ITEM NO. 8

CONNECTICUT STATE UNIVERSITY SYSTEM

ALL UNIVERSITIES

ALTERATIONS, REPAIRS AND IMPROVEMENTS TO AUXILIARY SERVICES BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$1,422,800

FROM: Sec. 2(t)(1)(B) Acct. No. 17071-CSU83000-43368
Project No. BI-RW-1000

Total Earmarking	\$6,346,000
Previous Allocations	<u>639,896</u>
Balance Unallocated	<u>\$5,706,104</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements to auxiliary services buildings at Eastern Connecticut State University in Willimantic and Mansfield as detailed below.

Funds are requested as follows:

	<u>This Request</u>
Install Sprinklers - Low Rise Apartments	\$ 980,300
Renovate Basement - Burr Hall	250,000
Lighting Improvements	50,000
Security Improvements	80,000
Flooring Improvements	32,500
Emergency/Minor Capital Projects - As Needed	<u>30,000</u>
Total, This Request	<u>\$1,422,800</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SEC. 1-7

ITEM NO. 9

CONNECTICUT STATE UNIVERSITY SYSTEM

ALL UNIVERSITIES

ALTERATIONS, REPAIRS AND IMPROVEMENTS TO AUXILIARY SERVICES BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$365,000

FROM: Sec. 2(t)(1)(B) Acct. No. 17071-CSU83000-43368
Project No. BI-RD-1000

Total Earmarking	\$6,346,000
Previous Allocations	<u>639,896</u>
Balance Unallocated	<u>\$5,706,104</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements to auxiliary services buildings at Western Connecticut State University in Danbury as detailed below.

Funds are requested as follows:

	<u>This Request</u>
Security Modifications - Pinney Hall Entrance	\$180,000
Access Control/Security Improvements	100,000
Fire Code Repairs	20,000
Hazardous Material Abatement	15,000
ADA Improvements	15,000
Emergency/Minor Capital Projects - As Needed	<u>35,000</u>
Total, This Request	<u>\$365,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SEC. 1-7

ITEM NO. 10

CONNECTICUT STATE UNIVERSITY SYSTEM

ALL UNIVERSITIES

ALTERATIONS, REPAIRS AND IMPROVEMENTS TO AUXILIARY SERVICES BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$800,000

FROM: Sec. 2(t)(1)(B) Acct. No. 17071-CSU83000-43368
Project No. BI-RC-1000

Total Earmarking	\$6,346,000
Previous Allocations	<u>639,896</u>
Balance Unallocated	<u>\$5,706,104</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements to auxiliary services buildings at Central Connecticut State University in New Britain as detailed below.

Funds are requested as follows:

	<u>This Request</u>
Signage Program	\$100,000
Exterior and Site Improvements	200,000
Interior Improvements	200,000
Life Safety/Security Improvements	200,000
Emergency/Minor Capital Projects - As Needed	<u>100,000</u>
Total, This Request	<u>\$800,000</u>

PUBLIC ACT #7, 2007
 JUNE SPECIAL SESSION
 SEC. 1-7

ITEM NO. 11

CONNECTICUT STATE UNIVERSITY SYSTEM

WESTERN CONNECTICUT STATE UNIVERSITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES, INCLUDING
 ENERGY CONSERVATION AND CODE COMPLIANCE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$625,000

FROM: Sec. 2(t)(3)(A) Acct. No. 17071-CSU83000-43376
Project No. BI-RD-1000

Total Earmarking	\$1,400,000
Previous Allocations	<u>775,000</u>
Balance Unallocated	<u>\$ 625,000</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements to academic buildings at Western Connecticut State University in Danbury as detailed below.

Funds are requested as follows:

	<u>This Request</u>
Renovate Computer Classroom and Faculty Offices – Westside Classroom Bldg.	\$ 60,000
Create Academic Success Center	115,000
Improve Instructional Spaces – Westside Classroom Building	150,000
Improve Instructional Spaces – White, Berkshire and Higgins Halls	200,000
Renovate Classrooms	50,000
Emergency/Minor Capital Projects – As Needed	<u>50,000</u>
Total, This Request	<u>\$625,000</u>

PUBLIC ACT #7, 2007
 JUNE SPECIAL SESSION
 SEC. 1-7

ITEM NO. 12

CONNECTICUT STATE UNIVERSITY SYSTEM

SOUTHERN CONNECTICUT STATE UNIVERSITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES, INCLUDING
 ENERGY CONSERVATION AND CODE COMPLIANCE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$843,155

FROM: Sec. 2(t)(4)(A) Acct. No. 17071-CSU83000-43378
Project No. BI-RS-2000

Total Earmarking	\$3,208,000
Previous Allocations	-0-
Balance Unallocated	<u>\$3,208,000</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements to general fund facilities at Southern Connecticut State University in New Haven as detailed below.

Funds are requested as follows:

	<u>This Request</u>
Repair Mechanical and Electrical Systems	\$100,000
Energy Conservation/Code Upgrades to Mechanical and Electrical Systems	100,000
Upgrade Classrooms	200,000
Minor Space Improvements	100,000
Replace Door Hardware	100,000
Repair/Replace Sidewalks	100,000
Upgrade Bathrooms	50,000
Upgrade Corridors – Academic Buildings	43,155
Emergency/Minor Capital Projects – As Needed	<u>50,000</u>
Total, This Request	<u>\$843,155</u>

PUBLIC ACT #7, 2007
 JUNE SPECIAL SESSION
 SECTION 1-7

ITEM NO. 13

CONNECTICUT STATE UNIVERSITY SYSTEM

SOUTHERN CONNECTICUT STATE UNIVERSITY

DEVELOPMENT OF A NEW ACADEMIC LABORATORY BUILDING AND PARKING GARAGE,
 INCLUDING RENOVATIONS TO THE FORMER STUDENT CENTER AND DEMOLITION OF
 SEABURY HALL

REQUESTED: An Allocation and Bond Authorization \$477,000
 FROM: Sec. 2(t)(4)(B) Acct. No. 17071-CSU83000-43379
Project No. BI-RS-258

Total Earmarking	\$5,684,000
Previous Allocations	<u>200,000</u>
Balance Unallocated	<u>\$5,484,000</u>

REASON FOR REQUEST:

These funds are requested to finance the design of renovations to a portion of the former Student Center to house the School of Business at Southern Connecticut State University in New Haven. This project is the first step required towards the development of a new academic building and parking garage at the university. The new facilities will be constructed on existing surface parking lots. The deteriorated Seabury Hall, which currently houses the School of Business, will be demolished and the site developed to provide for the academic building project. Before Seabury Hall can be demolished, the former student Student Center must be renovated to house the School of Business.

This project consists of the renovation of approximately 23,000 square feet for classrooms, conference/seminar rooms, computer labs and faculty offices. Renovations will include mechanical and electrical systems upgrades and a new HVAC system, elevator, lighting, ceiling systems and floor finishes.

Funds are requested as follows:

		<u>This Request</u>
Construction (EST)	\$2,350,000	
Contingency	235,000	
Architect/Engineer's Fee	294,000	\$294,000
Telecommunications	345,000	15,000
Equipment	235,000	34,000
Construction Administrator	118,000	24,000
DPW Fee	<u>220,000</u>	<u>110,000</u>
Total	<u>\$3,797,000</u>	<u>\$477,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 14

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO MUNICIPALITIES FOR PREPARATION AND
REVISION OF MUNICIPAL PLANS OF CONSERVATION AND
DEVELOPMENT

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$500,000
FROM:	Sec. 13 (a)(1)	Acct. No. 12052-OPM20000-43129
	Total Earmarking	\$500,000
	Previous Allocations	- 0 -
	Balance Unallocated	<u>\$500,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to municipalities statewide for the preparation and revision of municipal plans of conservation and development.

Funds are requested as follows:

State grants-in-aid, This request	<u>\$500,000</u>
-----------------------------------	------------------

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 15

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANT-IN-AID TO SHORELINE GREENWAY TRAIL, INC. TO BE USED TO MATCH FEDERAL FUNDS FOR THE CONSTRUCTION OF A TRAIL FROM LIGHTHOUSE POINT IN NEW HAVEN TO HAMMONASSET STATE PARK IN MADISON

REQUESTED: An Allocation and Bond Authorization (to agency) \$665,000

FROM: Sec. 13 (d)(31) Acct. No. 12052-DEP43000-43168

Total Earmarking	\$665,000
Previous Allocations	- 0 -
Balance Unallocated	<u>\$665,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Shoreline Greenway Trail, Inc. to match federal funds for construction of portions of a 25-mile trail from Lighthouse Point in New Haven to Hammonasset Beach State Park in Madison.

Funds are requested as follows:

Estimated Project Cost	\$3,315,000	
Less: Federal Funds	<u>2,650,000</u>	
State Grant, This request		<u>\$665,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 16

COMMISSION ON CULTURE AND TOURISM

GRANT-IN-AID TO THE TOWN OF VERNON FOR AMERICANS WITH
DISABILITES ACT IMPROVEMENTS, AND REPAIR AND RESTORATION
OF EXTERIOR SIDING AND WINDOWS AT THE VERNON HISTORICAL
SOCIETY

REQUESTED: An Allocation and Bond Authorization (to agency) \$283,000

FROM: Sec. 13 (e)(5) Acct. No. 12052-CAT45200-43211

Total Earmarking	\$283,000
Previous Allocations	- 0 -
Balance Unallocated	<u>\$283,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Vernon on behalf of the Vernon Historical Society for Americans with Disabilities Act improvements, and repair and restoration of exterior siding and windows at the Vernon Historical Society Museum/Grange building.

Funds are requested as follows:

State Grant, This request \$283,000

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 17

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANT-IN-AID TO THE TOWN OF VERNON FOR CONVERSION OF
ROOSEVELT MILL TO APARTMENTS AND RETAIL

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,000,000

FROM: Sec. 13 (f)(16) Acct. No. 12052-ECD46000-43222

Total Earmarking	\$1,000,000
Previous Allocations	<u>- 0 -</u>
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item No. 41, III, D, to provide a grant-in-aid to the Town of Vernon on behalf Loom City Lofts LLC to assist in costs associated with environmental remediation and demolition at the former Roosevelt Mill on East Main Street in the Rockville section of town.

Loom City Lofts is redeveloping the property to include 68 apartments and approximately 10,000 of commercial space.

Funds are requested as follows:

Total State Grant	\$1,200,000	
Less: PA 79-607, Sec 21(b)(6)(B), Item No. 41, III, D	<u>200,000</u>	
State Grant, This request		<u>\$1,000,000</u>

PUBLIC ACT #136, 2006
AS AMENDED
SEC. 4-9

ITEM NO. 18

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: 1) An Allocation And Bond Authorization (To Agency) \$4,055,000
2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act.

Total Earmarking	\$1,000,000,000
Previous Allocations	<u>79,295,890</u>
Balance Unallocated	<u>\$ 920,704,110</u>

REASON FOR REQUEST:

These funds are requested to finance costs associated with an Environmental Impact Evaluation for I-84 from Waterbury to the New York state line pursuant to Section 2(a)(10) of Public Act 06-136, as amended, and for the state share of Tweed New Haven Airport's runway safety area pursuant to Section 2(a)(20) of Public Act 06-136, as amended.

The release of these funds will be controlled through the allotment process, subject to the filing of all reports and statements, with respect to the project, that are required to be filed with the Secretary of the State Bond Commission.

Funds are requested as follows:

I-84 Environmental Impact Evaluation	\$3,000,000
Tweed New Haven Airport Runway Safety Area	<u>1,055,000</u>
Total, This Request	<u>\$4,055,000</u>

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 19

DEPARTMENT OF ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER RECREATION FACILITIES INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, PROVIDED \$2,500,000 SHALL BE MADE AVAILABLE FOR SILVER SANDS STATE PARK IN MILFORD

REQUESTED: An Allocation and Bond Authorization (to agency) \$750,000

FROM: Sec. 2 (j)(2) Acct. No. 17051-DEP43000-42778

Total Earmarking	\$15,000,000
Previous Allocations	<u>237,310</u>
Balance Unallocated	<u>\$14,762,690</u>

REASON FOR REQUEST:

These funds are requested to finance safety improvements at Squantz Pond State Park in New Fairfield. The East Beach swim area at Squantz Pond State Park has steep drop-offs below the surface of the water. As an essential public safety enhancement, the East Beach swim area will be permanently closed by removing 1000' of timber retaining wall, re-grading and stabilizing the embankment by installing a sloping interlocking block wall to the water line. Two small docks will be installed, along with post and rail fencing.

The closing of the East Beach will direct all swimming to the main beach area. As part of this project, the main beach area will be increased by 100 feet to a total of 500 feet. The intent of this project is to improve swimming safety by limiting access to a single beach area. The need for this project has been prompted by drownings at this park during the past recreation season.

Financing:

This Request

Construction/Improvements

\$750,000

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 20

DEPARTMENT OF ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR, EROSION DAMAGE REPAIRS AND MUNICIPAL DAM REPAIRS, PROVIDED (A) \$ 500,000 SHALL BE MADE AVAILABLE FOR REPAIR AND CONSTRUCTION OF THE LYMAN VIADUCT IN COLCHESTER, AND (B) \$ 500,000 SHALL BE MADE AVAILABLE FOR DESIGN AND REHABILITATION OF THE QUINNIPIAC RIVER AT HANOVER POND PROJECT IN MERIDEN

REQUESTED: An Allocation and Bond Authorization \$2,100,000

FROM: Sec. 2(j)(4) Acct. No. 17051-DEP43000-40657

Total Earmarking	\$3,500,000
Previous Allocations	<u>725,000</u>
Balance Unallocated	<u>\$2,775,000</u>

REASON FOR REQUEST:

These funds are requested to finance repairs on the Upper Lake Phipps Dam. The cost of these repairs will be shared with the City of West Haven and the Lake Phipps homeowners association. The three separate dams on this lake are in poor condition and the lake has been held in a drawn down state for the past several years for safety reasons. The repair of this dam will directly benefit the approximately 100 residences directly surrounding the lake as well the numerous residences that surround the area.

Funds are requested as follows:

Total Project Cost	\$3,500,000	
Less: Town of West Haven funding	700,000	
Less: Lake Phipps Homeowners Association funding	<u>700,000</u>	
Total, This Request		<u>\$2,100,000</u>

SPECIAL ACT #1, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SEC. 1-7

ITEM NO. 21

JUDICIAL DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT
 STATE-OWNED AND MAINTAINED FACILITIES

Requested: An Allocation and Bond Authorization \$2,735,000

FROM: Sec. 2(s)(1) Acct. No. 17051-JUD95000-42738
 Project No. BI-JD-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>1,800,000</u>
Balance Unallocated	<u>\$3,200,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 28, to finance alterations and improvements at various judicial facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Hazardous Materials Abatement & Replace Ceiling Tiles - Bridgeport Superior Courthouse, 1061 Main Street	\$ 100,000
Design Parking Garage Repairs - Bridgeport Superior Courthouse, 1061 Main Street	170,000
Replace Cooling Tower - Danbury Superior Courthouse, 146 White Street	125,000
Replace Parking Lot and Driveway - Legal Services, 100 Washington St., Htfd.	200,000
Repair Masonry and Parapet & Partially Replace Roof - Supreme Court Building, 231 Capitol Avenue	300,000
HVAC Improvements - Middletown Superior Courthouse, 1 Court Street	275,000
Replace Historic Windows - New London Superior Courthouse, 112 Broad St.	900,000
Replace Roof - New London Superior Courthouse, 70 Huntington Street	475,000
Renovate Electrical System - New London Superior Courthouse, 70 Huntington Street	185,000
Statewide Code/ADA Projects	250,000
Emergency/Minor Capital Projects - As Needed	<u>660,000</u>
Total, This Request	<u>\$3,640,000</u>

Financing:

S.A. 05-1, Sec. 2(s)(1), This Request	\$2,735,000
S.A. 05-1, Sec. 21(n), Item No. 28	<u>905,000</u>
Total	<u>\$3,640,000</u>

SPECIAL ACT #1, 2005
MAY SPECIAL SESSION
SEC. 12-19

ITEM NO. 22

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES , CHILD DAY CARE PROJECTS, ELDERLY CENTERS, MULTIPURPOSE HUMAN RESOURCE CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE AND FOOD DISTRIBUTION FACILITIES

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$200,000
FROM:	Sec. 13(m)(1)	Acct. No. 12052-DSS60000-42895
	Total Earmarking	\$7,250,000
	Previous Allocations	<u>3,124,853</u>
	Balance Unallocated	<u>\$4,125,147</u>

REASON FOR REQUEST:

These funds are requested to provide the Department of Social Services with a lump sum allocation to be used on an "as needed" basis for grants-in-aid for code compliance and other renovation and improvement projects. Projects to be funded will not exceed \$50,000 in cost. The release of these funds will be controlled through the allotment process subject to detailed project definition and all required statutory and administrative approvals on a project-by-project basis.

Total Grants-in-Aid, This Request	<u>\$200,000</u>
-----------------------------------	------------------

In accordance with Section 19 of S.A. 05-1, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SEC. 20-26

ITEM NO. 23

STATE COMPTROLLER

DEVELOPMENT AND IMPLEMENTATION OF A CORE FINANCIAL SYSTEMS PROJECT

REQUESTED: An Allocation and Bond Authorization(to agency) \$968,400

FROM: Sec. 21(a) Acct. No. 17061-OSC15000-42739

Total Earmarking	\$968,400
Previous Allocations	-0-
Balance Unallocated	<u>\$968,400</u>

REASON FOR REQUEST:

These funds are requested to finance the continued implementation of the State's core financial and administrative systems project.

Funds are requested as follows:

Total, This Request \$968,400

SPECIAL ACT #1, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SEC. 20-26

ITEM NO. 24

DEPARTMENT OF PUBLIC WORKS

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

Requested:	An Allocation and Bond Authorization	\$430,000
FROM:	Sec. 21(d)(2)	Acct. No. 17061-DPW27000-42773 Project No. BI-2B-9000
	Total Earmarking	\$7,500,000
	Previous Allocations	<u>4,243,916</u>
	Balance Unallocated	<u>\$3,256,084</u>

REASON FOR REQUEST:

These funds are requested to finance various infrastructure repairs and improvements at state-owned facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Design Patio & Main Building Roof Replacement - Durant Building - Mystic Educational Center	\$150,000
Design Roof Replacement - 30 Trinity Street, Hartford	40,000
Energy Management System Improvements - 55 West Main Street, Waterbury	20,000
Replace Cooling Tower - 505 Hudson Street, Hartford	150,000
Design Parking Lot Repairs - O.C.S.A. - 300 Corporate Place, Rocky Hill	40,000
Design Energy Management System Replacement - 110 Sherman St., Hartford	<u>30,000</u>
Total, This Request	<u>\$430,000</u>

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SEC. 20-26

ITEM NO. 25

MILITARY DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT THE CAMP RELL MILITARY COMPLEX, INCLUDING STONES RANCH MILITARY RESERVATION AND THE EAST HAVEN RIFLE RANGE, INCLUDING UTILITIES, MECHANICAL SYSTEMS, ENERGY CONSERVATION, INFRASTRUCTURE, ENVIRONMENTAL COMPLIANCE, AMERICANS WITH DISABILITIES ACT COMPLIANCE AND NEW CONSTRUCTION

Requested: An Allocation and Bond Authorization \$1,800,000

FROM: Sec. 21(f)(2) Acct. No. 17061-MIL36000-42802
Project No. BI-Q-617

Total Earmarking	\$1,800,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,800,000</u>

REASON FOR REQUEST:

These funds are requested to provide state matching funds to award a construction contract based on bids received November 14, 2007 for a new 50,000 square foot Readiness Center/Armory at Camp Rell in Niantic.

This project consists of a facility which will provide administrative offices, classrooms, service and storage spaces and a library, kitchen and fitness center for Connecticut based armed forces. The facility will be occupied by two National Guard Military Police units.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$14,017,000		\$14,017,000
Contingency	1,254,000		1,254,000
Architect/Engineer's Fee	1,523,987	\$1,523,987	
Specialty Consultant	20,000		20,000
3 rd Party Structural Review	21,000	21,000	
Testing, Inspections and Permits	162,100		162,100
Equipment	170,900		170,900
Construction Administrator	450,000		450,000
Building Commissioning	100,000		100,000
DPW Fee	<u>250,000</u>		<u>250,000</u>
Total	<u>\$17,968,987</u>	<u>\$1,544,987</u>	<u>\$16,424,000</u>

Financing:

S.A. 05-1, Sec. 21(f)(2), This Request		\$ 1,800,000
Federal Funds, This Request	\$14,624,000	
Previous Funding	<u>1,544,987</u>	<u>16,168,987</u>
Total		<u>\$17,968,987</u>

SPECIAL ACT #1, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SEC. 20-26

ITEM NO. 26

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS,
 INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES
 NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT
 ALL CONNECTICUT TECHNICAL HIGH SCHOOLS

Requested: An Allocation and Bond Authorization \$500,000
 FROM: Sec. 21(i) Acct. No. 17061-SDE64000-40637
 Project No. BI-RT-1000

Total Earmarking	\$8,000,000
Previous Allocations	<u>5,177,500</u>
Balance Unallocated	<u>\$2,822,500</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements at various Technical High Schools as detailed below.

Funds are requested as follows:

Ansonia - HVAC Improvements	\$ 10,000
Bristol - HVAC Improvements	20,000
Danielson - HVAC Improvements and Roof Repairs	19,000
Groton - HVAC Improvements	10,000
Hamden - Code Improvements - Automotive Shop	5,000
Middletown - Code Improvements - Auto Body Shop	15,000
Milford - Ventilation Improvements	75,000
Stamford - HVAC Improvements	40,000
Stratford - Fuel Storage and Electrical Improvements	96,000
Torrington - Generator Improvements	10,000
Willimantic - Demolition of Deteriorated Chimney	75,000
To be Used on an "As Needed" Basis	<u>125,000</u>
Total, This Request	<u>\$500,000</u>

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SEC. 20-26

ITEM NO. 27

COMMUNITY-TECHNICAL COLLEGE SYSTEM

ALL COMMUNITY-TECHNICAL COLLEGES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES

Requested: An Allocation and Bond Authorization \$359,341

FROM: Sec. 21(j)(1)(C) Acct. No. 17061-CCC78000-42719
Project No. BI-CTC-9000

Total Earmarking	\$3,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$3,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance fire code improvements to Founder's Hall at Naugatuck Valley Community College in Waterbury.

Funds are requested as follows:

	<u>This Request</u>
Construction	<u>\$359,341</u>

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SEC. 20-26

ITEM NO. 28

JUDICIAL DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT
STATE-OWNED AND MAINTAINED FACILITIES

Requested: An Allocation and Bond Authorization \$905,000

FROM: Sec. 21(n) Acct. No. 17061-JUD95000-42738
Project No. BI-JD-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 21, to finance alterations and improvements at various judicial facilities as detailed below.

Financing:

S.A. 05-1, Sec. 2(s)(1), Item No. 21	\$2,735,000
S.A. 05-1, Sec. 21(n), This Request	<u>905,000</u>
Total	<u>\$3,640,000</u>

PUBLIC ACT #4, 2005
JUNE SPECIAL SESSION
AS AMENDED
SEC. 27-32

ITEM NO. 29

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: An Allocation and Bond Authorization (to agency) \$50,000,000

FROM: Sec. 27 Acct. No. 13033-DOT57000-43001

Total Earmarking	\$144,500,000
Previous Allocations	<u>74,500,000</u>
Balance Unallocated	<u>\$ 70,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance operational improvements to Interstate 95 between Greenwich and North Stonington, including environmental assessment and planning, rights-of-way and property acquisition in accordance with Section 28 of Public Act 04-5 as follows:

Funds are requested as follows:

Darien - Construct Speed Change Lanes at Exits 11 and 12	\$ 9,000,000
Stamford/Darien - Design Speed Change Lanes and Bridge Replacement at Exits 8-10	21,000,000
New London/Old Lyme - Design and Construction of Improvements between Exits 70 and 83	<u>20,000,000</u>
Total, This Request	<u>\$50,000,000</u>

PUBLIC ACT #5, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 17

ITEM NO. 30

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

HOUSING TRUST FUND

Requested:	An Allocation and Bond Authorization (to Agency)	\$10,000,000
FROM:	Sec. 17	Acct. No. 12066-ECD46000-40001
	Total Earmarking	\$60,000,000
	Previous Allocations	<u>30,000,000</u>
	Balance Unallocated	\$30,000,000

REASON FOR REQUEST:

These funds are requested to fund round four projects under the Housing Trust Fund created by Section 20 of Public Act 05-5 of the June Special Session.

The program is administered by the Department of Economic and Community Development and an advisory committee. It provides critical gap financing to low and moderate income people statewide. Both grants and loans are available from for-profit and non-profit entities developing or managing programs to create housing for the eligible populations.

Funds are requested as follows:

Financing:

Total Project Cost	\$110,000,000
Less: Future Funds	70,000,000
Previous Funding	<u>30,000,000</u>
Total, This Request	<u>\$ 10,000,000</u>

SPECIAL ACT #2, 2004
MAY SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 32

COMMUNITY-TECHNICAL COLLEGE SYSTEM

CAPITAL COMMUNITY-TECHNICAL COLLEGE

CAMPUS EXPANSION

REQUESTED: An Allocation and Bond Authorization \$5,500,000

FROM: Sec. 2(j)(5) Acct. No. 17041-CCC78000-42724
Project No. CTC-410

Total Earmarking	\$6,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$6,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance improvements to 40,000 square feet of new leased space by Capital Community College at its current location at 960 Main Street in Hartford.

Improvements to the 10th and 11th floors include new classrooms, offices, and student spaces.

Funds are requested as follows:

	<u>This Request</u>
Leasehold Improvements	\$5,368,000
DPW Fee	<u>132,000</u>
Total	<u>\$5,500,000</u>

SPECIAL ACT #2, 2004
MAY SPECIAL SESSION
AS AMENDED
SEC. 12-19

ITEM NO. 33

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANTS-IN-AID TO MUNICIPALITIES AND NONPROFIT ORGANIZATIONS THAT ARE EXEMPT UNDER SECTION 501(C) (3) OF THE INTERNAL REVENUE CODE FOR CULTURAL AND ENTERTAINMENT-RELATED ECONOMIC DEVELOPMENT PROJECTS, INCLUDING MUSEUMS, NOT EXCEEDING \$8,500,000, PROVIDED NOT MORE THAN \$3,000,000 SHALL BE MADE AVAILABLE FOR A PARKING FACILITY FOR THE GOODSPEED OPERA HOUSE IN EAST HADDAM TO BE ADMINISTERED BY THE TOWN, NOT MORE THAN \$2,000,000 SHALL BE MADE AVAILABLE FOR RENOVATION OF THE PALACE THEATER IN STAMFORD, NOT MORE THAN \$1,000,000 SHALL BE MADE AVAILABLE FOR RENOVATION OF THE LYMAN ALLEN MUSEUM IN NEW LONDON, AND \$500,000 SHALL BE USED FOR THE RESTORATION OF THE TRINITY ON MAIN PROPERTY IN NEW BRITAIN

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$1,250,000
FROM:	Sec. 13(h)(1)	Acct. No. 12052-ECD46000-42755
	Total Earmarking	\$8,500,000
	Previous Allocations	<u>2,050,000</u>
	Balance Unallocated	<u>\$6,450,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Stamford Center for the Arts to retire debt associated with financing renovations to the Palace Theater facilities.

Funds are requested as follows:

State Grant, This Request	<u>\$1,250,000</u>
---------------------------	--------------------

In accordance with Section 19 of S.A. 04-2, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SECTION 10-287d OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 34

STATE BOARD OF EDUCATION

SCHOOL BUILDING PROJECTS (PRINCIPAL AND CURRENT PAYMENTS)

REQUESTED: An Allocation and Bond Authorization (to agency) \$307,000,000

Acct. No. 13010-SDE64000-40901

Total Earmarking	\$4,643,775,000
Previous Allocations	<u>4,336,775,000</u>
Balance Unallocated	<u>\$ 307,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for fiscal year 2007-08 for the State's share of the cost of the principal and current payments for the construction of local school building projects in accordance with section 10-287d C.G.S, as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S. and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

SUMMARY OF STATE BOND COMMISSION REQUEST
LOCAL SCHOOL CONSTRUCTION
PRINCIPAL AND CURRENT PAYMENT REQUIREMENTS

Scheduled Principal Payments:

FY 2008:

Magnet Schools	\$160,000,000
Technical High Schools	173,000,000
Other than THS and Magnet Schools	295,000,000
Principal, Calculated	77,000,000
Reserve for Projects in Audit/Project Increases	10,000,000
Connecticut Science Center	16,000,000
Reimbursements for Costs Incurred due to Delayed Payments	<u>2,000,000</u>
Total Estimated Payments, FY 2008	\$733,000,000
Less: Previous Year Carryover	<u>26,000,000</u>
Total Required, FY 2008	\$707,000,000
Less: Previous Funding	<u>400,000,000</u>
Total, This Request	<u>\$307,000,000</u>

SECTION 10-292k OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 35

STATE BOARD OF EDUCATION

SCHOOL BUILDING PROJECTS (INTEREST)

REQUESTED: An Allocation and Bond Authorization (to agency) \$9,715,000

Acct. No. 13009-SDE64000-40896

Total Earmarking	\$295,500,000
Previous Allocations	<u>285,785,000</u>
Balance Unallocated	<u>\$ 9,715,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for fiscal year 2007-08 for the State's share of the cost of the interest subsidy grants for the construction of local school building projects in accordance with Section 10-287d C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Funds are requested as follows:

Total Interest Payments,	\$19,315,000
Less: Previous Year Carryover	<u>363,000</u>
Total Required	\$18,952,000
Less: Previous Funding	<u>9,600,000</u>
Total, This Request	<u>\$ 9,715,000</u>

PUBLIC ACT #242, 1999
AS AMENDED
SEC. 20-26

ITEM NO. 36

DEPARTMENT OF CORRECTION

RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE AND ADDITIONAL INMATE CAPACITY INCLUDING SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$88,147

FROM: Sec. 21(l) Acct. No. 17001-DOC88000-40590
Project No. BI-JA-441

Total Earmarking	\$10,000,000
Previous Allocations	<u>9,893,362</u>
Balance Unallocated	<u>\$ 106,638</u>

REASON FOR REQUEST:

These funds are requested to finance additional design costs associated with a project to renovate the water piping system at the Manson Youth Institution in Cheshire.

This project consists of replacement of the existing fiberglass hot water piping system with an insulated steel pipe system, a new piping loop for a future chilled water system, upgraded computer controls, emergency boiler and high temperature alarm and renovations to the domestic water heat exchanger, fire protection water distribution and electrical duct bank systems.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (EST)	\$5,600,000		
Contingency	560,000		
Architect/Engineer's Fee	299,700	\$211,553	\$88,147
Survey and Borings	153,500	153,500	
Testing and Inspections	32,000		
Construction Administrator	90,000		
DPW Fee	<u>280,000</u>	<u>37,217</u>	
Total	<u>\$7,015,200</u>	<u>\$402,270</u>	<u>\$88,147</u>

Financing:

P.A. 00-167, Sec. 2(e), Previous Funding	\$402,270
P.A. 99-242, Sec. 21(l), This Request	<u>88,147</u>
Total	<u>\$490,417</u>

PUBLIC ACT #270, 1990
AS AMENDED
SEC. 33

ITEM NO. 37

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$4,500,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$550,300,000
Previous Allocations	<u>491,300,000</u>
Balance Unallocated	<u>\$ 59,000,000</u>

REASON FOR REQUEST:

- A. These funds are requested to provide a loan to Greenwich Associates, LLC to assist in the purchase of office equipment and software associated with its relocation and expansion to leased facilities in Stamford. Greenwich Associates provides consulting and research services for financial institutions.

The loan will be provided at an interest rate of 2.5% for ten years with principal deferred for the first two years. The Company will retain 163 existing jobs and create 15 jobs within two years.

Funds are requested as follows:

Total Estimated Project Cost	\$8,000,000	
Less: Company Funds	<u>6,500,000</u>	
State Loan, This Request		\$1,500,000

- B. These funds are requested to provide a loan to Unilever United State, Inc./Conopco, Inc. to assist in the cost of renovations for expansion of its facilities in Trumbull for consolidation of its logistics operations from Illinois and Clinton and for expansion and upgrading of its research and development laboratories.

The loan will be provided at an interest rate of 2.5% for ten years with principal deferred for the first two years. The Company will retain 660 existing jobs and create 116 new-to-Connecticut jobs. The company will be eligible for a forgiveness credit of up to \$1,500,000 if it achieves its employment obligation.

Total Estimated Project Cost	\$6,300,000	
Less: Company Funds	<u>3,300,000</u>	
State Loan, This Request		\$3,000,000

PUBLIC ACT #584, 1987
AS AMENDED
SEC. 11-14

ITEM NO. 38

OFFICE OF POLICY AND MANAGEMENT

LOCAL CAPITAL IMPROVEMENT FUND

VARIOUS PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,000,000

FROM: Acct. No. 12050-OPM20000-40254
Project No. OPM20000-01-0000

Total Earmarking	\$555,000,000
Previous Allocations	<u>513,900,000</u>
Balance Unallocated	<u>\$ 41,100,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Local Capital Improvement Fund in accordance with the provisions of Sections 11 through 14 of Public Act 87-584, as amended.

In accordance with the Act, the Secretary of the Office of Policy and Management shall allocate an amount to each municipality in the State based on its entitlement. These funds will be used for reimbursement of actual expenditures incurred for eligible infrastructure projects which include:

- a.) Road construction, renovation, repair or resurfacing
- b.) Sidewalk and pavement improvements
- c.) Sewer facilities
- d.) Public buildings other than schools
- e.) Dams, bridges and flood control projects
- f.) Water treatment facilities and water mains
- g.) Solid waste facilities
- h.) Public parks
- i.) Capital improvement plans
- j.) Emergency communications systems
- k.) Public housing projects
- l.) Renovation or construction of Veterans memorial monuments
- m.) Thermal imaging systems
- n.) Bulky waste and landfill projects
- o.) Preparation and revision of municipal plans of conservation and development
- p.) Acquisition of automatic external defibrillators
- q.) Floodplain management and hazard mitigation

PUBLIC ACT #420, 1986
AS AMENDED
SEC. 1-10

ITEM NO. 39

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

REQUESTED: An Allocation and Bond Authorization of Revenue Bonds (to agency) \$410,200

FROM: Acct. No. 21015-OTT14230-42318

	Revenue Bonds
Total Authorized	\$1,573,400,000
Previous Allocations	<u>1,276,249,631</u>
Balance Unallocated	<u>\$ 297,150,369</u>

REASON FOR REQUEST:

These funds are requested to provide a loan under the Drinking Water Program to Norwich Public Utilities to upgrade the existing 670,000 water tank located in the Stanley Israelite Business Park in Norwich. This tank is 30 years old and is the primary source of domestic and commercial water service in that pressure zone and additionally is essential for fire protection in the business park. An inspection of the tank yielded an area of corrosion inside the tank.

The upgrades to the tank will include corrosion repairs, disinfection of the tank, overflow modifications, and installation of a mixing system. Upon completion of the upgrades, the tank will undergo Cathodic Protection which protects the tank from corrosion and extends the useful life of the water tank.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent. Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

Funds are requested as follows:

Loan (Revenue)	\$410,200	
Total, This Request		<u>\$410,200</u>

PUBLIC ACT #420, 1986
AS AMENDED
SEC. 1-10

ITEM NO. 40

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

REQUESTED:	An Allocation and Bond Authorization of General Obligation Bonds (to agency)	\$30,000,000
	An Allocation and Bond Authorization of Revenue Bonds (to agency)	<u>\$79,000,000</u>
	Total, This Request	\$109,000,000
FROM:	Acct. No. 21014-OTT14230-40001	\$30,000,000
	Acct. No. 21015-OTT14230-42318	\$79,000,000

	Revenue Bonds	G.O. Bonds
Total Authorized	\$1,573,400,000	\$871,030,000
Previous Allocations	<u>1,276,249,631</u>	<u>781,025,976</u>
Balance Unallocated	<u>\$ 297,150,369</u>	<u>\$ 90,004,024</u>

REASON FOR REQUEST:

These funds are requested to provide loans and grants to various municipalities in accordance with Section 22a-478 of the Connecticut General Statutes to assist in Clean Water Fund project costs. The Department of Environmental Protection will disburse the funds to Clean Water projects as outlined in the Department of Environmental Protection Priority Project Program when each individual project is ready to proceed.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent. Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

PUBLIC ACT #607, 1979
AS AMENDED
SEC. 21

ITEM NO. 41

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to Agency) \$3,580,000

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-DPS32000-41238
Acct. No. 13019-DEP43000-41239
Acct. No. 13019-ECD46000-41240
Acct. No. 13019-DSS60000-41242

Total Earmarking	\$1,037,800,000
Previous Allocations	<u>922,023,107</u>
Balance Unallocated	<u>\$ 115,776,893</u>

REASON FOR REQUEST:

I. Department of Public Safety

These funds are requested to provide a grant-in-aid to the Town of Woodbridge to assist in the construction of a new fire station.

Funds are requested as follows:

State Grant, This request	\$50,000
---------------------------	----------

II. Department of Environmental Protection

A. These funds are requested to provide a supplemental grant-in-aid to the City of Waterbury to finance renovations and improvements to the Greenhouse complex in Fulton Park. This project consists of renovations to the main greenhouse, existing office and storage, the garage and chemical room, the end storage room, the cold storage room and the attached caretaker's cottage. The work will include replacement outside glass, new lighting and electrical improvements and a new roof.

Funds are requested as follows:

Total Project Cost	\$400,000	
Less: Sa 01-2, Sec 9(b)(1), Previous Funding	<u>150,000</u>	
State Grant, This request		\$250,000

ITEM NO. 41 CONT.

- B. These funds are requested to provide a grant-in-aid to the Town of Naugatuck to finance improvements to the recreation facilities at Salem Elementary School.

Funds are requested as follows:

State Grant, This request	\$50,000
---------------------------	----------

- C. These funds are requested to provide a grant-in-aid to the Town of Plainville to finance construction of soccer fields at Norton Park.

Funds are requested as follows:

State Grant, This request	\$175,000
---------------------------	-----------

- D. These funds are requested to provide a grant-in-aid to the Town of Cheshire to finance renovations and improvements, including installation of synthetic turf, at the football complex at Cheshire High School.

Funds are requested as follows:

State Grant, This request	\$525,000
---------------------------	-----------

- E. These funds are requested to provide a grant-in-aid to the City of Waterbury to finance improvements to East Mountain Park.

This project consists of construction of a new basketball court, spray poll, park shelter, ornamental fencing, memorial entry and related improvements

Funds are requested as follows:

State Grant, This request	\$750,000
---------------------------	-----------

III. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to the Town of South Windsor for the cost of public infrastructure improvements associated with the development of a 500,000 square foot warehouse distribution center by the Aldi, an international grocer.

These funds will be used to for traffic signalization, utility relocations, roadway widening and related improvements in the vicinity of Sullivan Avenue and Rye Street.

Funds are requested as follows:

State Grant	\$1,000,000	
DECD Administration	<u>30,000</u>	
Total, This request		\$1,030,000

ITEM NO. 41 CONT.

- B. These funds are requested for provide a grant-in-aid to the Town of Beacon Falls for renovations to Town Hall.

Funds are requested as follows:

State Grant, This Request	\$25,000
---------------------------	----------

- C. These funds are requested for provide a grant-in-aid to the Town of Naugatuck for renovations to its public housing facilities.

Funds are requested as follows:

State Grant, This Request	\$25,000
---------------------------	----------

- D. These funds are requested, along with those under Item No. 17, to provide a grant-in-aid to the Town of Vernon on behalf Loom City Lofts LLC to assist in costs associated with environmental remediation and demolition at the former Roosevelt Mill on East Main Street in the Rockville section of town.

Loom City Lofts is redeveloping the property to include 68 apartments and approximately 10,000 of commercial space.

Funds are requested as follows:

Total State Grant	\$1,200,000	
Less: PA 07-7, Sec 13(f)(16), Item No. 17	<u>1,000,000</u>	
State Grant, This request		\$200,000

IV. Department of Social Services

These funds are requested to provide a grant-in-aid to the Town of Newtown on behalf of Kevin's Community Center for fitout of a portion of Newtown Hall at the former Fairfield Hills Hospital property.

Kevin's Community Center is a free healthcare clinic that serves the poor and uninsured.

Funds are requested as follows:

Total, This request	\$500,000
---------------------	-----------

Grand Total, This Request	<u>\$3,580,000</u>
---------------------------	--------------------

ITEM NO. 42

STATE TREASURER

CLEAN WATER FUND REVENUE BOND SALE

REQUESTED: AUTHORIZATION TO ISSUE AND SELL CLEAN WATER FUND REVENUE BONDS, SERIES 2008A, IN AN AMOUNT NOT TO EXCEED \$250,000,000 AND TO ISSUE AND SELL CLEAN WATER FUND REFUNDING REVENUE BONDS, SERIES 2008B, IN AN AMOUNT NOT TO EXCEED \$200,000,000 AND ADOPTING A SUPPLEMENTAL RESOLUTION AND A SUPPLEMENTAL REFUNDING RESOLUTION

SUGGESTED RESOLUTION:

RESOLUTION OF THE STATE BOND COMMISSION AUTHORIZING (i) THE TREASURER TO ISSUE AND SELL AN AMOUNT NOT TO EXCEED \$250,000,000 STATE REVOLVING FUND GENERAL REVENUE BONDS OF THE STATE, [SERIES 2008A], PURSUANT TO PUBLIC ACT NO. 86-420 OF THE FEBRUARY 1986 SESSION OF THE GENERAL ASSEMBLY OF THE STATE OF CONNECTICUT, AS AMENDED; (ii) THE TREASURER TO ISSUE AND SELL AN AMOUNT NOT TO EXCEED \$200,000,000 STATE REVOLVING FUND REFUNDING GENERAL REVENUE BONDS OF THE STATE, SERIES [2008B], PURSUANT TO PUBLIC ACT NO. 86-420 OF THE FEBRUARY 1986 SESSION OF THE GENERAL ASSEMBLY OF THE STATE OF CONNECTICUT, AS AMENDED; (iii) ADOPTING A SUPPLEMENTAL RESOLUTION; AND (iv) ADOPTING A SUPPLEMENTAL REFUNDING RESOLUTION.

BE IT RESOLVED BY THE STATE BOND COMMISSION OF THE STATE OF CONNECTICUT AS FOLLOWS:

Section 1. In accordance with Public Act No. 86-420 of the February 1986 Session of the General Assembly of the State of Connecticut, as amended (the "Act"), the State Treasurer is hereby authorized to issue and sell State Revolving Fund General Revenue Bonds (the "New Money Bonds") authorized by this Commission to be issued in the aggregate principal amount not to exceed \$250,000,000. The Treasurer is delegated the authority to determine the terms and particulars of the New Money Bonds, including any series designation or other action as may be considered necessary or desirable in connection with the issuance and sale of the New Money Bonds, in accordance with the provisions of the resolution hereinafter mentioned.

Section 2. In accordance with Public Act No. 86-420 of the February 1986 Session of the General Assembly of the State of Connecticut, as amended (the "Act"), the State Treasurer is hereby authorized to issue and sell State Revolving Fund Refunding General Revenue Bonds of the State (the "Refunding Bonds" and, together with the New Money Bonds, the "Bonds") authorized by this Commission to be issued in the aggregate principal amount not to exceed \$200,000,000. The Treasurer is delegated the authority to determine the terms and particulars of the Refunding Bonds, including any series designation or other action as may be considered necessary or desirable in connection with the issuance and sale of the Refunding Bonds, in accordance with the provisions of the resolution hereinafter mentioned.

Section 3. The Treasurer is authorized to sell such Bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

Section 4. Pursuant to the State Revolving Fund General Revenue Bond Program General Bond Resolution adopted on December 17, 2002 (the "General Resolution") and in accordance with Section 9 of the Act, the issuance of each series of the Bonds, as applicable, shall be authorized by a Supplemental Resolution of the State containing the terms and conditions of their issuance and delivery. The Supplemental Resolutions submitted to this Commission entitled "A Supplemental Resolution Authorizing the Issuance of \$250,000,000

ITEM NO. 42 CONT.

State Revolving Fund General Revenue Bonds” (the “New Money Supplemental Resolution”) and “A Refunding Supplemental Resolution Authorizing the Issuance of \$200,000,000 State Revolving Fund Refunding General Revenue Bonds” (the “Refunding Supplemental Resolution” and, together with the New Money Supplemental Resolution, the “Supplemental

Resolutions”) are hereby approved, with such changes, substitutions, deletions, additions or amendments as the Treasurer shall determine to be necessary or appropriate, in the best interest of the State and in accordance with the intent of its passage at this meeting, and any and all delegations of authority granted under the Supplemental Resolutions to the Treasurer are hereby expressly ratified.

Section 5. The Treasurer is hereby further authorized to cause the preparation and distribution of one or more Preliminary Official Statements of the State for use in connection with the offering and sale of the Bonds. Upon the sale of the Bonds, the Treasurer shall prepare and distribute one or more final Official Statements and is hereby authorized to execute and deliver such Official Statements to the purchasers of the Bonds in the name and on behalf of the State.

Section 6. This resolution shall take effect immediately.

PUBLIC ACT #186, 2007
SEC. 1-8

ITEM NO. 43

STATE TREASURER

TEACHER'S RETIREMENT FUND PENSION OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation Teacher's Retirement Fund bonds of the State in an amount not to exceed \$2,00,000,000 and an amount for costs of issuance and capitalized interest on the bonds

SUGGESTED RESOLUTION:

The State Bond Commission of the State of Connecticut, existing under and by virtue of Section 3-20 of the General Statutes of Connecticut and consisting of the Governor, the Treasurer, the Comptroller, the Attorney General, the Secretary of the Office of Policy and Management, the Commissioner of the Department of Public Works, the Co-chairpersons and the ranking minority members of the Committee on Finance, Revenue and Bonding of the General Assembly, of the State,

DOES HEREBY FIND THAT there has been filed with the State Bond Commission one or more requests by or on behalf of the Secretary of the Office of Policy and Management of the State of Connecticut for the authorization of the bonds hereinafter mentioned, dated January 25, 2008 and entitled "Request No. 1 to the State Bond Commission Pursuant to Section 4 of Public Act No. 07-186 of the General Assembly of the State of Connecticut, January 2007 Session, as amended, for Authorization of Bonds of the State under Section 1 of said Act in an Amount of \$2,000,000,000 for Funding the Teachers' Retirement System and an Additional Amount for Costs of Issue and Capitalized Interest on the Bonds";

THAT said request is signed by or on behalf of the Secretary of the Office of Policy and Management or by or on behalf of an officer, department, or agency referred to in the Act, and all such terms and conditions as the State Bond Commission requires are stated therein and the request or requests are in all other respects sufficient for authorization of bonds of the State under or pursuant to Section 1 of Public Act No. 07-186 of the General Assembly of the State of Connecticut, January 2007 Session, as amended;

THAT, there has been filed with the State Bond Commission all other documents required by subsection (g) of Section 3-20 of the General Statutes of Connecticut or by the State Bond Commission, including any human services facility colocation statement to be filed with the Secretary of the Office of Policy and Management, if so requested by the Secretary, pursuant to Section 4b-23, as amended, of the General Statutes, any statement from the Commissioner of Agriculture pursuant to Section 22-6 of the General Statutes for projects which would convert twenty-five acres or more of prime farmland to a non-agricultural use, any capital development impact statement required to be filed with the Secretary of the Office of Policy and Management, if so required by the Secretary, pursuant to Section 4b-23, as amended, of the General Statutes, and any advisory statement regarding the State Conservation and Development Policies Plan required by Section 16a-31 of the General Statutes; and THAT the authorization of such bonds will be in the best interests of the State;

THAT, there has been filed with the State Bond Commission a written determination by the State Treasurer and the Secretary of the Office of Policy and Management that the issuance of the bonds is in the best interests of the State; and

ITEM NO. 43 CONT.

DOES HEREBY RESOLVE THAT:

Authorization to Issue Bonds

The amount of General Obligation Teachers' Retirement Fund Bonds (2007 Act) authorized to be issued pursuant to Section 1 of Public Act No. 07-186 of the General Assembly of the State of Connecticut, January 2007 Session, as amended, is hereby increased by an amount not to exceed (1) \$2,000,000,000 for deposit in the custody of the State Treasurer in the fund for the Connecticut Teachers' Retirement System, plus (2) an amount estimated by the Treasurer for paying or providing for the costs related to the issuance of the bonds, plus (3) an amount estimated by the Treasurer for paying or providing for the payment of not more than two years interest on such bonds, in order to provide funds for the purposes described in the request submitted by or on behalf of the Secretary of the Office of Policy and Management and entitled "Request No. 1 to the State Bond Commission Pursuant to Section 4 of Public Act No. 07-186 of the General Assembly of the State of Connecticut, January 2007 Session, as amended, for Authorization of Bonds of the State under Section 1 of said Act in an Amount of \$2,000,000,000 for Funding the Teachers' Retirement System and an Additional Amount for Costs of Issue and Capitalized Interest on the Bonds", dated January 25, 2008 and hereby approved and ordered to be filed with the records of this meeting.

Authorization to Sell Bonds

The State Treasurer is authorized to issue and sell General Obligation Teachers' Retirement Fund Bonds of the State in one or more series, in an aggregate principal amount not to exceed (1) \$2,000,000,000 for deposit in the custody of the State Treasurer in the fund for the Connecticut Teachers' Retirement System, plus (2) an amount estimated by the Treasurer for paying or providing for the costs related to the issuance of the bonds, plus (3) an amount estimated by the Treasurer for paying or providing for the payment of not more than two years interest on such bonds. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion

ITEM NO. 43 CONT.

and transfer privileges, the terms of redemption with or without premium, and all other terms and conditions of such bonds and of the issuance and sale thereof, as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of such bonds setting forth the details and particulars of such bonds determined by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$635,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$635,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, and all other terms and conditions of such bonds and of the issuance and sale thereof, as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of such bonds setting forth the details and particulars of such bonds determined by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 45

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.