

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION

DECEMBER 21, 2001

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
SPECIAL ACT #1, 2001 NOVEMBER 15 SPECIAL SESSION SECTION 3	ITEM 1	\$2,000,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION SECTIONS 1 THROUGH 7	Items 2-7	\$41,938,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION SECTIONS 8 THROUGH 15	Items 8-9	\$7,500,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 1 THROUGH 7	Items 10-14	\$5,727,030 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 12 THROUGH 19	Item 15	\$425,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 20 THROUGH 26	Items 13, 16	\$786,310 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 31 THROUGH 38	Items 17-18	\$1,750,000 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Items 19-23	\$5,719,162 =====	=====

AGENDA ITEMS FOR THE STATE BOND COMMISSION

DECEMBER 21, 2001

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 20 THROUGH 26	Items 23, 24	\$122,119 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 27 THROUGH 30	Items 25-26	\$7,000,000 =====	=====
SPECIAL ACT #20, 1995 AS AMENDED SECTIONS 1 THROUGH 7	Items 27-29	\$464,246 =====	=====
SPECIAL ACT #20, 1995 AS AMENDED SECTIONS 21 THROUGH 27	Items 30-33	\$4,709,309 =====	=====
PUBLIC ACT #179, 1998 AS AMENDED SECTION 20	Item 34	\$124,000,000 =====	=====
PUBLIC ACT #361, 1987 AS AMENDED	Item 35	\$21,000,000 =====	=====
PUBLIC ACT #232, 1978 AS AMENDED SECTIONS 1 THROUGH 11	Item 36	\$510,760 =====	=====
PUBLIC ACT #420, 1986 AS AMENDED SECTIONS 1 THROUGH 10	Item 37	\$3,235,847 =====	\$4,557,346 =====

AGENDA ITEMS FOR THE STATE BOND COMMISSION

DECEMBER 21, 2001

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	Item 38	\$26,050,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	Items 39-40	\$6,299,300 =====	\$340,000 =====
MEETING DATES FOR 2002	Item 41		
SECTION 32-142, CGS AS AMENDED	Item 42	=====	\$55,739,312 =====
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	Item 43		

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
DECEMBER 21, 2001
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.

SPECIAL ACT #1,2001
NOVEMBER 15 SPECIAL SESSION
SEC. 3

ITEM NO. 1

OFFICE OF POLICY AND MANAGEMENT

PRIVATE PROVIDER INFRASTRUCTURE/DEBT FUND

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$2,000,000

FROM: Sec. 3(a) Acct. No. 1873 1310 011

Total Earmarking	\$2,500,000
Previous Allocations	-0-
Balance Unallocated	<u>\$2,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Boy's Village Youth and Family Services, Inc. of Milford, a 501(c)(3) nonprofit organization, to assist in the costs associated with expansion and enhancement of community-based and residential facilities for children at risk in the Milford area.

The first phase of this project includes the construction of two shelter facilities for 32 emergency residential "sub-acute" beds for children including site preparation, parking, furnishings and equipment. The second phase includes renovations to existing space to provide community-based programs such as extended day treatment, intensive outpatient services, therapeutic recreation activities and a parent education resource center.

Funds are requested as follows:

Total Project Cost	\$4,000,000
Less: Federal Funds	750,000
Funds Raising Campaign	<u>1,250,000</u>
State Grant, This Request	<u>\$2,000,000</u>

ITEM NO. 6 (Cont'd.)

Financing:

S.A. 01-2, Sec. 2(j)(3)(A), This Request	\$23,575,000
S.A. 97-1, Sec. 21(1)(2)(A), Previous Funding	765,000
S.A. 93-2, Sec. 30(m)(3)(C), Previous Funding	<u>535,000</u>
Total	<u>\$24,875,000</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
SEC. 8-15

ITEM NO. 8

DEPARTMENT OF AGRICULTURE

GRANTS-IN-AID FOR A FARM REINVESTMENT PROGRAM FOR THE
EXPANSION OF OR IMPROVEMENTS TO WORKING FARMS IN
ACCORDANCE WITH A BUSINESS PLAN TO KEEP THE FARMS ON-
GOING FOR AT LEAST TEN YEARS

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$500,000

FROM: Sec. 9(a)(2) Acct. No. 1873 3002 009
Project No. MKT FRP

Total Earmarking	\$500,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$500,000</u>

REASON FOR REQUEST:

These funds are requested to continue a Farm Reinvestment Program to provide grants-in-aid on a matching basis to farmers to expand or improve working farms in accordance with business plans to keep the farms working for at least ten years.

This program will consist of expansion of existing agricultural production facilities, diversification or expansion into new areas of production and site improvements or diversification. The available funds will be evenly distributed statewide using three regional planning district boundaries. Grants will be provided in amounts between \$10,000 and \$40,000 with farmers matching or exceeding the amount of each grant.

Funds are requested as follows:

This Request \$500,000

The release of these funds will be controlled through the allotment process pending the final approval of applications.

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
SEC. 8-15

ITEM NO. 9

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANT-IN-AID TO THE CITY OF NEW HAVEN FOR ECONOMIC DEVELOPMENT
PROJECTS, INCLUDING IMPROVEMENTS TO DOWNTOWN AND A BIOTECHNOLOGY
CORRIDOR AND RELATED DEVELOPMENT PURPOSES

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$7,000,000

FROM: Sec. 9(d)(1) Acct. No. 1873-3500-074
Project No. 2002093001

Total Earmarking	\$30,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$30,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of New Haven to assist in the Livable City Initiative. This initiative includes acquisition of property and lots, rehabilitation of abandoned or blighted housing and new construction of homes throughout the city.

In addition, the Livable City Initiative will develop multi-family units, expand community green space, community gardens, sidewalk repair and replacement in order to enhance the neighborhoods of the city. It is anticipated that approximately 330 homes or units will be made available for homeownership or tenancy in the city.

Funds are requested as follows:

Total Project Cost	\$35,820,000	
Less: Bank Financing	16,000,000	
HUD/City Funds	11,000,000	
Private Investment	1,500,000	
Gifts/Contributions/In kind	<u>320,000</u>	
State Grant, This Request		<u>\$7,000,000</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 1-7

ITEM NO. 12

DEPARTMENT OF ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR,
EROSION DAMAGE REPAIRS AND MUNICIPAL DAM REPAIRS

WINCHESTER

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$21,500

FROM: Sec. 2(f)(5) Acct. No. 3991-3100-050

Total Earmarking	\$2,500,000
Previous Allocations	<u>1,476,183</u>
Balance Unallocated	<u>\$1,023,817</u>

REASON FOR REQUEST:

These funds are requested to finance a flood control study/design for the eventual repairs to the Sucker Brook Dam in Winchester.

This state-owned flood detention dam, built in the late 1960's, is located upstream of Highland Lake and the developed areas of downtown Winsted.

Funds are requested as follows:

Study, This Request	<u>\$21,500</u>
---------------------	-----------------

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 1-7

SEC. 20-26

ITEM NO. 13

CONNECTICUT STATE UNIVERSITY SYSTEM

ALL UNIVERSITIES

LAND ACQUISITION AND RELATED DEVELOPMENT COSTS

REQUESTED: An Allocation and Bond Authorization.....\$557,071

FROM: Sec. 2(1)(1)(B) Acct. No. 3991-7801-020

Total Earmarking	\$1,000,000
Previous Allocations	<u>442,929</u>
Balance Unallocated	<u>\$ 557,071</u>

REQUESTED: An Allocation and Bond Authorization.....\$295,429

FROM: Sec. 21(k)(1)(B) Acct. No. 3001-7801-020

Total Earmarking	\$1,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the acquisition of 7 contiguous properties located at 224, 230, 236, 244, 246, 250 and 254 Fitch Street in New Haven for Southern Connecticut State University.

Location: 224, 230, 236, 244, 246, 250 and 254 Fitch Street
Appraisal: Vincent J. Guardiano (January 30, 2001) - \$732,000

<u>Address</u>	<u>Square Footage</u>	<u>Acreage</u>	<u>Appraisal</u>
224 Fitch Street	1,512	0.29	\$ 66,000
230 Fitch Street	1,788	0.40	115,000
236 Fitch Street	1,200	0.33	62,000
244 Fitch Street	2,352	0.19	115,000
246 Fitch Street	3,640	0.25	195,000
250 Fitch Street	1,988	0.16	64,000
254 Fitch Street	<u>1,456</u>	<u>0.30</u>	<u>115,000</u>
Totals	13,936	1.92	<u>\$732,000</u>

Item No. 13 (Cont'd.)

Funds are requested as follows:

	<u>This Request</u>
Purchase Price	\$800,000
Property Taxes	25,000
Surveys	25,000
Acquisition Costs	2,500
Total, This Request	<u>\$852,500</u>

This acquisition is submitted pending approval of the State Properties Review Board prior to December 21, 2001.

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 12-19

ITEM NO. 15

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

NEW HAVEN

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$425,000

FROM: Sec. 13(f) Acct. No. 1873 6100 151
Project No. 6100 05 0059

Total Earmarking	\$4,000,000
Previous Allocations	<u>2,950,000</u>
Balance Unallocated	<u>\$1,050,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to New Haven Home Recovery for the costs associated with the acquisition of and renovation to a building in New Haven for use as an emergency shelter for families.

This project consists of acquisition, as detailed below, and construction of a new roof, HVAC and electrical improvements and installation of a security system. The shelter has operated at this site since 1990 and contains ten units of emergency housing.

Owner: Russell Street Partners
Location: 223 Portsea Street, New Haven
Description: 7,416 sq. ft. Wood Frame Apartment Building on a
4,000 sq. ft. Parcel of Land

Appraisals:
William F. Esposito-\$165,000 (6/21/2001)
John T. Ward-\$100,000 (9/11/2001)

Funds are requested as follows:

Purchase Price	\$145,000
Renovations	<u>280,000</u>
Total, This Request	<u>\$425,000</u>

ITEM NO. 15 (Cont'd)

In accordance with Section 19 of P.A. 99-242, "...any grant-in-aid ...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 13 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 17

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS, AND CULVERT UPGRADING AND DRAINAGE PROJECTS AND NOT LESS THAN FOUR MILLION DOLLARS SHALL BE USED TO MAKE GRANTS FOR A PROGRAM FOR THE CLEAN-UP OF CONTAMINATED SOIL AND/OR THE REMOVAL AND REPLACEMENT OF LEAKING UNDERGROUND STORAGE TANKS

VARIOUS

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$1,600,000

FROM: Sec. 32(b)(1) Acct. No. 1873-3100-164

Total Earmarking	\$12,000,000
Previous Allocations	<u>7,775,000</u>
Balance Unallocated	<u>\$4,225,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid as detailed below.

This Request

- I. Town of Prospect: These funds are requested to provide a grant-in-aid to the Town of Prospect to construct a 1.25 million gallon water storage tank.

The storage tank will eliminate the low water pressure in the Prospect water distribution system, ensure adequate fire protection and allow for system expansion.

Funds are requested as follows:

Total Project Cost	\$2,350,000	
Less: Previous Funding, SA 93-2, Section 22(a)(6)	<u>1,000,000</u>	
State Grant, This Request		\$1,350,000

ITEM NO. 17 (Cont'd.)

This Request

II. Town of East Hampton: These funds are requested to provide a grant-in-aid to the Town of East Hampton to evaluate water quality at Lake Pocotopaug and it's watershed.

Funds are requested as follows:

State Grant, This Request 50,000

III. Town of Woodstock: These funds are requested to provide a grant-in-aid to the Town of Woodstock to construct athletic fields at three locations within the town.

The project includes a full size soccer field and parking lot at Hawkins Road property, one full and one half-size soccer field, one regulation baseball field, and one regulation softball field at Woodstock Middle School, and two T-ball fields at Woodstock Elementary School.

Funds are requested as follows:

State Grant, This Request 200,000

Total Grants, This Request \$1,600,000

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 18

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

NEWINGTON

REQUESTED: An Allocation and Bond
Authorization (to Agency) \$150,000

FROM: Sec. 32(g)(1) Acct. No. 1873-6100-152
Project No. 6100 01 0122

Total Earmarking	\$4,000,000
Previous Allocations	<u>1,350,000</u>
Balance Unallocated	<u>\$2,650,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Southfield Children's Center, Inc. in Newington to assist in the costs associated with the development of a day care center. This grant is provided on a reimbursement basis for work already completed.

This project consisted of the construction of a new child day care center with a handicap accessible playground. This licensed facility will provide capacity for 44 pre-school children and 16 infants/toddlers.

Funds are requested as follows:

Total Project Cost		\$1,674,298
Less: CHEFA Funds	\$1,111,000	
Community Development Block Grant	240,000	
Contributions	78,000	
Shortfall	<u>95,298</u>	<u>1,524,298</u>
State Grant, This Request		<u>\$ 150,000</u>

ITEM NO. 18 (Cont'd)

In accordance with Section 38 of P.A. 99-242, "...any grant-in-aid ...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 32 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 19

OFFICE OF POLICY AND MANAGEMENT

DEVELOPMENT OF AN OFFENDER BASED TRACKING SYSTEM FOR
USE BY STATE AND LOCAL CRIMINAL JUSTICE AGENCIES

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$2,600,000

FROM: Sec. 2(b)(3) Acct. No. 3971 1310 030

Total Earmarking	\$3,825,000
Previous Allocations	-0-
Balance Unallocated	<u>\$3,825,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 30, to finance additional costs associated with the development of the Criminal Justice Information System (CJIS).

These funds will continue the Offender Based Tracking System management and application development processes, continue the development of a statewide mobile data communication system, complete the Waterbury switch, procure a statewide license and continue to upgrade the On-line Law Enforcement Communications and Teleprocessing System.

Funds are requested as follows:

Total Project Cost		\$42,000,000
Less: Previous Funds:		
SA 95-20, Sec. 2(a)(3)	\$3,850,000	
SA 95-20, Sec 22(a)(3)	3,900,000	
PA 99-242, Sec. 2(a)	4,675,000	
Future Funds	23,575,000	
SA 95-20, Sec 22(a)(3), Item <u>30</u>	<u>3,400,000</u>	<u>39,400,000</u>
Total, This Request		<u>\$2,600,000</u>

SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
SEC. 27-30

ITEM NO. 26

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED
UNDER SECTION 28 OF SPECIAL ACT 97-1

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$4,000,000

FROM: Sec. 28 Acct. No. 1800-3500-010
Project No. 200217002

Total Authorized	\$30,000,000
Previous Allocations	<u>9,336,044</u>
Balance Unallocated	<u>\$20,663,956</u>

This is one of 2 items requested from the unallocated balance available under this section of the bond act. Total requested \$7,000,000.

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to eligible local housing authorities and eligible non-profit entities for rental rehabilitation projects in accordance with Section 8-44a of the Connecticut general statutes.

Funds will be used for repair of housing units with moderate to urgent needs in accordance with the Department of Economic and Community Development's classification system for the repair of local housing authority property. The classifications include: 1) Urgent Need - may be a threat to life; 2) Imminent Need - may be a threat to life; and 3) Moderate Deterioration - affecting the health, safety and welfare of tenants.

Funds are requested as follows:

State Grant, This Request	<u>\$4,000,000</u>
---------------------------	--------------------

PUBLIC ACT #179, 1998

AS AMENDED

SECTION 20

ITEM NO. 34

OFFICE OF POLICY AND MANAGEMENT

GRANT-IN-AID TO THE CAPITAL CITY ECONOMIC DEVELOPMENT
AUTHORITY

CONVENTION CENTER PROJECT INCLUDING SUCH PORTION OF
PRELIMINARY COSTS AND THE PROJECT COSTS OF SITE
ACQUISITION, SITE PREPARATION AND INFRASTRUCTURE
IMPROVEMENTS RELATED TO OTHER ASPECTS OF THE OVERALL
PROJECT

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$124,000,000*

Acct. No. 1971-1310-010

Total Authorized	\$190,000,000 *
Previous Allocations	<u>66,000,000</u>
Balance Unallocated	<u>\$124,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Capital City Economic Development Authority for the estimated costs of the development of a convention center in downtown Hartford and related parking garages.

Funds are requested as follows:

Construction	\$127,900,000
Engineering/Architectural	11,005,000
Environmental/Feasibility	1,170,000
Land/Building Acquisition	15,000,000
Renovations/Improvements	3,000,000
Construction Management and Development Management	24,950,000
General and Administrative	<u>6,975,000</u>
Total	\$190,000,000
Less: Previous Funding	<u>66,000,000</u>
Total, This Request	<u>\$124,000,000</u>

*And such additional amounts as may be determined by the State Treasurer.

PUBLIC ACT #361, 1987

AS AMENDED

ITEM NO. 35

OFFICE OF POLICY AND MANAGEMENT

CAPITAL EQUIPMENT PURCHASE FUND

VARIOUS AGENCIES

REQUESTED: An Allocation and Bond Authorization
(to Agency).....\$21,000,000

Acct. No. 1872-1310-010

Total Authorized	\$210,500,000
Previous Allocations	<u>189,500,000</u>
Balance Unallocated	<u>\$ 21,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide financing for various State agencies from the "Capital Equipment Purchase Fund" as detailed below for fiscal year 2001-2002.

<u>Agency</u>	<u>This Request</u>
1101 Governor's Office	\$16,700
1102 Secretary of the State	99,000
1103 Lieutenant Governor's Office	4,900
1104 Elections Enforcement Commission	18,500
1107 Judicial Selection Commission	5,100
1162 State Properties Review Board	8,000
1201 State Treasurer	23,000
1202 State Comptroller	3,000
1203 Department of Revenue Services	557,260
1204 Division of Special Revenue	93,000
1310 Office of Policy and Management-Contingency	1,137,293
1320 Department of Administrative Services	289,000
1324 Department of Information Technology	6,500
1326 Department of Public Works	227,100
1501 Attorney General	454,000
1504 Division of Criminal Justice	192,500
2000 Department of Public Safety	1,191,975
2003 Police Officer Standards and Training Council	171,327
2201 Military Department	270,300
2304 Commission on Fire Prevention and Control	178,500
2610 Department of Labor	75,335
2900 Office of Victim Advocate	5,000
2901 Commission on Human Rights and Opportunities	134,000
2902 Advocacy for Persons with Disabilities	36,000
2903 Office of the Child Advocate	13,000

ITEM NO. 35 (Cont'd.)

<u>Agency</u>	<u>This Request</u>
3002 Department of Agriculture	42,100
3100 Department of Environmental Protection	1,099,000
3400 Connecticut Historical Commission	6,200
3500 Department of Economic and Community Development	111,112
3601 Agricultural Experiment Station	81,600
4001 Department of Public Health	1,228,041
4050 Office of Health Care Access	48,000
4090 Office of the Medical Examiner	56,800
4100 Department of Mental Retardation	890,000
4400 Department of Mental Health and Addiction Services	1,812,809
6100 Department of Social Services	1,944,000
7001 Department of Education	1,156,400
7101 Bd. of Education and Services for the Blind	44,633
7104 State Library	159,200
7250 Department of Higher Education	34,000
7401 Charter Oak State College	81,500
7601 Teacher's Retirement Board	37,000
8000 Department of Correction	4,118,133
8091 Board of Parole	43,501
8100 Department of Children and Families	1,345,000
9001 Judicial Department	1,200,000
9007 Public Defender Services Commission	250,681
Grand Total	<u>\$21,000,000</u>

PUBLIC ACT #232, 1978

AS AMENDED

SEC. 1-11

ITEM NO. 36

DEPARTMENT OF AGRICULTURE

PRESERVATION OF CONNECTICUT AGRICULTURAL LANDS

REQUESTED: An Allocation and Bond Authorization
(to Agency)

\$510,760

Acct. No. 3783-3002-200

Project No. 10 26 01 FARM

Total Authorized \$85,750,000

Previous Allocations 81,696,125

Balance Unallocated \$ 4,053,875

REASON FOR REQUEST:

These funds are requested to finance the acquisition of development rights for two farms as detailed below.

This Request

I. Owners: Wayne and Audrey Resener
Location: Dugg Hill Road, Woodstock, Ct.
Acreage: 94.3± acres
Type of Farm: Dairy Support

Appraisals:	<u>First Pioneer</u>	<u>DOAG Staff</u>
	<u>Farm Credit</u>	
Acreage	94.3	94.3
Development Rights Value	\$285,000	\$285,000
Development Rights Value Per Acre	\$3,022	\$3,022

Funds are requested as follows:

Cost of Development Rights (94.3 acres @ \$3,022/acre)	\$285,000
Survey	9,000
Title Insurance	1,000
Legal and Recording Fees	<u>3,400</u>
Total, Resener Farm	\$298,400

This Request

II. Owner: Elizabeth Cartier
 Location: Brayman Hollow Rd., Pomfret, Ct.
 Acreage: 86.7± acres
 Type of Farm: Dairy Support

Appraisals:	<u>First Pioneer</u> <u>Farm Credit</u>	<u>DOAG Staff</u>
Acreage	89.7	86.7
Development Rights Value	\$240,000	\$239,500
Development Rights Value Per Acre	\$2,675	\$2,762

Funds are requested as follows:

Cost of Development Rights (86.7 acres @ \$2,300/acre)	\$199,410	
Survey	9,000	
Title Insurance	750	
Legal and Recording Fees	<u>3,200</u>	
Total, Cartier Farm		<u>212,360</u>

Total, This Request		<u>\$510,760</u>
---------------------	--	------------------

The State Properties Review Board approved the purchase of development rights for the Resener Farm October 11, 2001 and the Cartier Farm on November 29, 2001.

PUBLIC ACT #420, 1986

AS AMENDED

SEC. 1-10

ITEM NO. 37

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

REQUESTED: 1) An Allocation and Bond Authorization
 of General Obligation Bonds (to Agency).....\$3,235,847
 2) An Allocation and Bond Authorization
 of Revenue Bonds (to Agency)..... 4,557,346
 Total, This Request..... \$7,793,193

FROM: Acct. No. 6864-3100-999 \$ 183,570
 Acct. No. 6864-3105-999 3,052,277
 Acct. No. 6865-3105-888 \$4,557,346

	<u>Revenue Bonds</u>	<u>G.O. Bonds</u>
Total Authorized	\$1,080,400,000	\$757,830,000
Previous Allocations	<u> 918,217,084 </u>	<u> 652,989,629 </u>
Balance Unallocated	<u> \$ 162,182,916 </u>	<u> \$104,840,371 </u>

REASON FOR REQUEST:

These funds are requested to provide (1) Long Island Sound denitrification grants to distressed municipalities and (2) a grant and loan to the Town of Litchfield for nitrogen upgrades to the wastewater treatment facility. Also, included in the grant amounts are administrative costs associated with these projects.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent. Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

ITEM NO. 37 (Cont'd.)

This Request

Long Island Sound Nitrogen Removal

Planning grants to Ansonia, Enfield, Meriden, New Britain, New Haven, Norwich, Plainville and Windham for Long Island Sound denitrification projects. Federal match of 45%.

Grant (G.O)	\$1,931,111	
Administration (G.O.)	<u>70,000</u>	
Total, This Request		\$2,001,111

Town of Litchfield

Account No. 499-C

Construction funding for upgrade to the wastewater treatment facility to remove nitrogen. This project has received \$445,810 in prior funding.

Grant (G.O)	\$1,121,166	
Administration (G.O.)	113,570	
Loan (Revenue)	<u>4,557,346</u>	
Total, This Request		<u>5,792,082</u>

Grand Total, This Request		<u>\$7,793,193</u>
---------------------------	--	--------------------

- B. These funds are requested to provide a loan to UBS Warburg in Stamford to assist in the costs associated with the construction of an additional 338,000 sq. ft. of trading floor space, a parking garage and a data center in accordance with the provisions of section 29 of Public Act No. 00-170.

This request for funding is in the form of an interest free loan with principle forgiveness, if agreed upon employment levels are achieved. Future capital State funding for this project will be applied to the completion of this project.

The total State financial commitment for this project includes bond funds, tax credits and tax exemptions if certain employment levels and private investment commitments are achieved over a period of time.

Project No. 2000 135 005

Funds are requested as follows:

Total Project Cost	\$310,000,000	
Less: Company Funds	244,000,000	
Future State Funds	20,000,000	
Previous State Funds	<u>23,000,000</u>	
State Loan, This Request		23,000,000

- C. These funds are requested to provide a loan to Dari Farms Ice Cream, Inc. and a grant-in-aid to the Town of Tolland to assist in the costs associated with the Company's expansion.

This project consists of the construction of a 67,000 sq. ft. ice cream distribution facility in the Tolland Business Park, site improvements and the purchase of new machinery and equipment. The State funds will be applied to the site improvements.

The loan will be provided for a term of 10 years at a rate of 4%.

Project No. 2002 142 002

ITEM NO. 38 (Cont'd)

This Request

Funds are requested as follows:

Total Project Cost	\$9,450,000	
Less: Private Investment	2,550,000	
Bank Financing	5,000,000	
Town of Tolland	<u>400,000</u>	
	\$1,500,000	
State Funds (This Request):		
Loan-Dari Farms, Inc.	\$650,000	
Grant-Town of Tolland	<u>850,000</u>	
State Funds, This Request		1,500,000

- D. These funds are requested to provide a loan to Turner and Harrison, Inc. to assist in the costs of relocating from White Plains, New York to an existing facility at 45 Research Drive in Stamford.

This project consists of leasehold improvements, the purchase of machinery and equipment and relocation expenses. Turner and Harrison is a manufacturer and service provider for HVAC equipment and systems, servicing a commercial and residential base.

The loan will be provided for a term of 10 years at a rate of 3%.

Project No. 2002 135 004

Funds are requested as follows:

Total Project Cost	\$1,430,000	
Less: Bank Financing	<u>930,000</u>	
State Loan, This Request		500,000

E. These funds are requested to provide a loan to Oxford Performance Materials, Inc. in New Britain to assist in the costs associated with leasehold improvements, the purchase of inventory, machinery and equipment and working capital. The company develops membrane technologies for the fuel cell, aerospace, electronics, medical, automotive and semiconductor markets.

The loan will be provided for a term of 10 years at a rate of 3.5%.

Project No. 2002 089 001

Funds are requested as follows:

Total Project Cost	\$2,400,000	
Less: Bank Financing	600,000	
Company Funds	700,000	
Other Funds	100,000	
Future State Funds	<u>500,000</u>	
State Loan, This Request		<u>500,000</u>
Total, This Request		<u>\$26,050,000</u>

PUBLIC ACT #607, 1979

AS AMENDED

SEC. 21

ITEM NO. 40

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED:	1) An Allocation and Bond Authorization (to Agency)	\$6,100,000
	2) Use of Previously Allocated Funds Available (to Agency)	<u>340,000</u>
	Total, This Request	<u>\$6,440,000</u>
FROM: Sec. 21(b)(6)(B)	Acct. No. 3795-3500-800 3795-6100-800	

Total Authorized	\$685,300,000
Previous Allocations	<u>519,931,513</u>
Balance Unallocated	<u>\$165,368,487</u>

REASON FOR REQUEST: This Request

I. Department of Economic and Community Development

A. At the December 17, 1999 State Bond Commission meeting, funds were approved to provide a grant-in-aid to the Windham Textile and History Museum for improvements to the museum. Due to a change in the grant recipient, these previously allocated funds are requested to now provide the grant-in-aid to the Town of Windham.

This project consists of repairs to the sprinkler system and the building structure, repointing of the bricks and interior repairs and replastering.

Project No. 2000 163 010

Funds are requested as follows:

Grant-in-aid to the Town of Windham	\$40,000
-------------------------------------	----------

- B. These funds are requested to provide a grant-in-aid to the Town of Stratford for the costs associated with improvements to the center of town.

This project consists of improvements to streets, lighting, sidewalks, parking and pedestrian walkways.

Funds are requested as follows:

Grant-in-aid to the Town of Stratford.	350,000
--	---------

- C. These funds are requested to provide a grant-in-aid to KidCity, Inc., a 501(c)(3) nonprofit museum in Middletown.

This project consists of the construction of an 8,500 sq. ft. addition adjacent to the current museum. This museum served approximately 70,000 visitors in the year 2000 and expects to serve 90,000 by the end of the year 2001.

Project No. 2002 083 003

Funds are requested as follows:

Total Project Cost	\$3,040,000	
Less: Fund Raising	400,000	
Local Funds	300,000	
Private Funds	<u>340,000</u>	
State Grant, This Request		2,000,000

- D. These previously allocated funds are requested to provide administrative funding to the Department of Economic and Community Development for the costs of contracting with outside professional firms to monitor state bond funded projects in the City of Bridgeport.

This oversight will apply to projects that have been funded by the State Bond Commission and are underway. Future project budgets will include money to continue this process. The firms to be hired will include engineering, architectural and financial management firms with expertise in construction project management.

ITEM NO. 40 (Cont'd)

This Request

These previously allocated funds are available from projects approved by the State Bond Commission for the Gayle King Show and for Automotive Filters Manufacturing Company which are no longer needed.

Project No. 2002 015 002

Funds are requested as follows:

State Funds, This Request	300,000
---------------------------	---------

II. Department of Social Services

- A. These funds are requested to provide a grant-in-aid to St. Francis Hospital and Medical Center for the costs associated with renovations to the Gengras Medical Office Building located at 1000 Asylum Ave. in Hartford.

This project consists of improvements to 43,500 sq. ft. of space located on the first floor including adult primary care, pediatric, cardiac, psychiatric, surgical and other clinics. Also, located in this area are a pharmacy, administrative offices, laboratories and other health related space. In addition to these renovations, construction will include additional exam rooms and will provide increased patient privacy and patient flow.

Project No. 6100 03 0248

Funds are requested as follows:

State Grant, This Request	<u>3,750,000</u>
---------------------------	------------------

Total State Grants, This Request	<u>\$6,440,000</u>
----------------------------------	--------------------

ITEM NO. 41 REVISED

MEETING DATES FOR 2002

REQUESTED: Approval Of Proposed State Bond Commission Meeting Dates
for 2002 As Follows:

January 25, 2002
February 22, 2002
* March 27, 2002
April 26, 2002
May 31, 2002
June 28, 2002
July 26, 2002
August 30, 2002
September 27, 2002
October 25, 2002
December 20, 2002

The regular meeting date will be the last Friday of the month with the exception of the meeting to be held on March 27 and the meeting to be held on December 20th, in lieu of the November and December meetings.

The meetings will be held in Room 1E of the Legislative Office Building and are scheduled for 10:30 A.M.

SECTION 32-142 OF THE GENERAL STATUTES
AS AMENDED BY SECTION 9 OF
PUBLIC ACT 01-7 OF THE JUNE SPECIAL SESSION

ITEM NO. 42

PRIVATE ACTIVITY BONDS

REQUESTED: Approval of a "Resolution Authorizing the Carryforward of \$55,739,312 of 2001 Volume Cap and Approval for its use by the Connecticut Housing Finance Authority for the Affordable Homeownership Program and it is found and determined that approval of this action would be in the best interest of the State"

Summary of Private Activity Bond Issuances by State Issuers
Calendar Year 2001

Source:

<u>Issuers</u>	<u>Allocation</u>	<u>Amount Issued</u>	<u>Balance Remaining</u>
CHFA	\$127,708,800	\$127,708,688	\$ 112
CDA	31,927,200	4,400,000	27,527,200
Municipal/Contingency/ CHESLA	<u>53,212,000</u>	<u>25,000,000</u>	<u>28,212,000</u>
Total	<u>\$212,848,000</u>	<u>\$157,108,688</u>	<u>\$55,739,312</u>

Use:

<u>Issuer</u>	<u>Program</u>	<u>Amount Approved</u>
CHFA	Affordable Homeownership	<u>\$55,739,312</u>

REASON FOR REQUEST:

The unissued total of \$55,739,312 from the 2001 statutory allocation will be carried forward for use by the Connecticut Housing Finance Authority in the Affordable Homeownership Program. Such carryforward funds are available for use in the course of the next 3 calendar years.

ITEM NO. 43

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.